



STEPS TOWARD RESIDENCY

1. Application

Complete a Priority Membership Application and return it along with a check in the amount of \$1,500 for a single applicant or couple. This deposit is fully refundable. Upon receipt of your application and payment, your name will be placed on the Priority Membership List.

2. Medical Admission Review

All residents must qualify medically for residency at Waverly Heights by participating in a Medical Admission Review. This process involves the completion of forms by you and your physician, a review of your recent medical tests, and interviews with the Waverly Healthcare staff.

3. Financial Review

Each resident must qualify financially for residency by completing a Confidential Financial Statement to demonstrate that he or she has sufficient resources to pay the Occupancy Rights Fee and Monthly Maintenance Fee. Residents must also complete a Health Insurance form and provide copies of their Medicare and Medicare Supplement identification cards. Waverly requires Medicare Parts A and B as primary insurer, and Blue Cross and Blue Shield Security 65 Plan C, or better, as the Medicare supplement, or equivalent insurance plans.

4. Acknowledgement of Residency

Following successful completion of your medical and financial reviews, Waverly will acknowledge your eligibility for residency. If your residency takes place more than six months after your reviews, or if changes in your health or finances occur, the financial and medical reviews will need to be updated. Significant changes in your health or finances could affect your eligibility for residency.

5. Selection of a Residence

When the type of apartment or villa you desire becomes available within the time you have indicated you would like to begin residency, you will be contacted by the Waverly Sales Counselor. At that time, you may accept or reject the residential apartment or villa. Rejection of the apartment or villa does not change your position on the Priority Membership List.

6. Residence and Care Agreement and Fees

When you accept an apartment or villa, a Residence and Care Agreement will be prepared indicating the designated Occupancy Date. Ten-percent (10%) of the Occupancy Rights Fee (less your \$1,500 Application Deposit Fee) will be due with the signing of the Agreement. The remaining 90% of the Occupancy Rights Fee will be due on the designated Occupancy Date, along with the non-refundable Contract Fee. The Monthly Maintenance Fee will also begin on the designated Occupancy Date.

This list is to help guide you through the process of joining Waverly Heights.

It does not replace the guidance and assistance we offer to you.

Please contact the Waverly Marketing staff at 610-645-8764 for further information or assistance.

Residency at Waverly Heights is open to men and women 60 years of age or older without regard to race, color, religion, national origin, sex, handicap or familial status.